









January 30, 2025

The Honorable Juan Millan Acting U.S. Trade Representative 600 17th Street, NW Washington, D.C. 20508 The Honorable Scott Bessent Secretary of the Treasury 1500 Pennsylvania Avenue, NW Washington, D.C. 20220

Dear Mr. Millan and Secretary Bessent,

The undersigned organizations—whose industries together represent more than 90% of all motor fuel sales, and nearly all heating oil and propane sales, in the United States—write to express our deep concern with the potentiaTw 0.2578A5--0.@teTro@e01mTpr@d0.@ts)@tetd@e002tTdd@l@c2det Ttd0.002 Tt Ttd0.002 Tt Tttge I he& ff.F.filem Depth and state of ordability, security, and growth.

As the Trump Administration develops its tarif posture toward U.S. trade partners, we respectfully urge its consideration of these economy-wide implications and ask that it maintain a stable, predictable, tarif -free trade of petroleum products.

demand for refined petroleum products

The typically "light" crude oil produced here in the U.S. is not readily interchangeable with the typically "heavy" crude oil available abroad. This means refiners cannot simply replace levied imports with new domestic sources on demand; doing so would require many years—and many billions of dollars—to convert existing infrastructure. Because a supply of both light and heavy crude is required to maximize existing refining capacity and ensure current demand can be met, oil imports remain an essential component of America's energy mix.

Levying tarif s

spike.

² And, with domestic supply unable to replace foreign imports in the near term, the added costs of a tarif will invariably flow through the supply chain to consumers of gasoline, diesel fuel, heating oil, and propane. Everyday expenses like driving a vehicle or heating a building would increase substantially—all at a time when such cost of living issues remain top of mind for families and small businesses across the country, and when much of the nation is experiencing one of the coldest winters in recent years.

The trucking,